Mortgage Tool Bus

Lets Go Home

Your Homeownership Roadmap

A visual overview of the homebuying journey — from first conversation to getting the keys.

1. Talk to a mortgage professional
2. Get clear on your goals
3. Check your credit
4. Look at your budget
5. Learn loan options
6. Get pre-approved
7. Find the right home
8. Make an offer & close
9. Get the keys

Details and next steps are on the following page.

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This guide is for educational purposes only and does not constitute a commitment to lend or loan approval.

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Your Homeownership Checklist

Use this page to move through the steps at your own pace — one conversation, one decision at a time.

You don't have to do everything at once.

- ☐ STEP 1 — Speak with a mortgage professional

  Start with a conversation to ask questions and learn what's possible.

- ☐ STEP 2 — Organize your goals

  Clarify what "home" means to you and your ideal timing.

- ☐ STEP 3 — Review your credit

  Understand where you are without panic or judgment.

- ☐ STEP 4 — Set a comfortable budget

  Focus on what feels sustainable for your life.

- ☐ STEP 5 — Learn about loan options

  Explore different paths with guidance.

- ☐ STEP 6 — Get pre-approved (when ready)

  Understand your buying power and shop with confidence.

- ☐ STEP 7 — Find the right home

  Take your time choosing what fits your life.

- ☐ STEP 8 — Make an offer & close

  Complete the final steps with support.

- ☐ STEP 9 — Get the keys

  Celebrate becoming a homeowner.

You don't have to move through these steps perfectly or quickly.
The best homebuying journey is one that moves at your pace.

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